

Report Concerning General Assembly Meeting

- ❑ Company Name: Finance House PJSC
- ❑ Date: 23/04/2015
- ❑ Time: From: 7:00pm To: 8:00pm
- ❑ Location: Emirates Institute for Banking & Financial Studies, Abu Dhabi
- ❑ Type of Meeting: Extraordinary General Meeting

Names of Board of Directors	Designation
Mr. Mohammed Abdulla Jumaa Alqubaisi	Chairman
Mr. Ahmad Obaid Al Mazrooei	Vice-Chairman
Mr. Hamad Abdulla Al Shamsi	Member
Mr. Khalid Abdulla Alqubaisi	Member
Mr. Abdallah Ali Al Saadi	Member
Mr. Eisa Saif Al Qubaisi	Member
Mr. Sultan Helal Al Qubaisi	Member

Agenda for Extraordinary General Assembly Meeting

Items	Approved	Not Approved
<p>1- To Approve the Issuance of bonds for the purpose of strengthening the Company's capital adequacy and assets and to support its financial position to achieve the Company's growth strategy in its financing and investment portfolios as follows:</p> <p>A. Tier 1 Perpetual Capital non convertible into shares in an amount not exceeding 300,000,000 (Three Hundred Million Dirhams); and</p> <p>B. Convertible Bonds not exceeding 100,000,000 (One Hundred Million shares) with a nominal value of AED 1 per share (One Dirham), in addition to a minimum share premium of AED 1 per share (One Dirham), and to authorize the Board of Directors to set the date, amount and terms of issuance of the convertible bonds and their conversion into shares and to increase the capital of the Company accordingly to become AED 410,049,961 (Four Hundred Ten Million Forty Nine Thousand Nine Hundred Sixty One Dirhams) divided into 410,049,961 shares and to amend Article (6) of the Memorandum of Association of the Company as well as Article (6) of its Articles of Association to reflect the same and to authorize the Board of Directors to convert the bonds into shares and to determine the date for execution of such resolution.</p>	Approved	
<p>2. Authorize the Chairman to take all necessary actions required for the issuance of the above instruments and bonds and to sign and authenticate all documents before the concerned departments and authorities in order to give effect to the resolutions taken in the Extraordinary General Assembly Meeting.</p>	Approved	

Handwritten signatures in blue ink.

Company Name : Finance House P.J.S.C **Date of Meeting:** 23/04/2015
Name of Chairman : Mohammed Abdulla Jumaa Alqubaisi
Name of General Manager : Hamid Taylor

Capital (Thousands in AED)			
Authorized		Subscribed	
310,050		310,050	
Before Increase	Type of increase	Amount of Increase	After Increase
N/A	Bonus shares	Nil	N/A
N/A	Right issue	Nil	N/A

Bonus shares			
No. of outstanding Shares	%	No. of issued Shares	Total No. of Shares after increase
N/A	N/A	N/A	N/A
Record Date		Last Day to Participate	
N/A		N/A	

Right issue			
No. of outstanding Shares	%	No. of issued Shares	Total No. of Shares after increase
N/A		N/A	N/A
Record Date		Last Day to Participate	
N/A		N/A	

Cash Dividends				
value	%	Record Date	Last Day to Participate	Payment Date
N/A	N/A	N/A	N/A	N/A

Stock Split			
Par value		No. of outstanding Shares	
Before the split	After the split	Before the split	After the split
N/A	N/A	N/A	N/A

Name: Mohammed Abdulla Jumaa Alqubaisi

Signature:
Date: 23/04/2015



NOTE:

Last Day to Participate

Last Day to buy a security with its dividend.

Record Date

The date on which the shareholders are registered in the share book and entitled for dividends or corporate action .

Payment Date

The date on which a declared dividends is scheduled to be paid.

ADY